

BUNDESVERBAND FREIER IMMOBILIEN-
UND WOHNUNGSUNTERNEHMEN E.V.



New developments in European Energy Policy

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1. BFW

Summary

1. BFW
2. European Energy Policy
3. Energy Efficiency Plan 2011





1. BFW

BFW – German association of private real estate and housing companies

- Registered as central organization
- Established in June 21st 1946
- 1600 members and associated companies
- Members manage a housing stock of 3,2 million dwellings and 10,4 million sq. m commercial space
- 62 billion € investments in residential construction and 7 billion € in commercial buildings and properties
- BFW representation in Brussels since 2008
- Member of FIEC European Construction Industry Federation



2. European Energy Policy

European Energy Policy

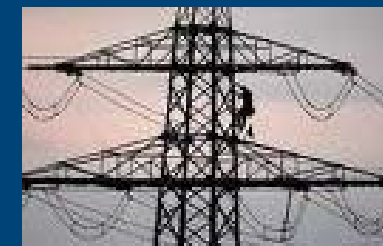
- New Commissioner → new ambitions in energy policy
- Some existing guidelines (EPBD, Energy Efficiency Action Plan and others)
 - Revision of Energy Performance of Buildings Directive started in 2008
 - Revision of Action Plan was planned for 2009
- Energy Strategy 2020 of Commissioner Oettinger has been published in November 2010



2. European Energy Policy

Energy Strategy 2020

- Five Priorities:
 1. Achieving an energy efficient Europe
 2. Building a truly pan-European integrated energy market
 3. Empowering consumers and achieving the highest level of safety and security
 4. Extending Europe's leadership in energy technology and innovation
 5. Strengthening the external dimension of the EU energy market
- Main areas to achieve high energy savings:
 - Buildings and Transport
 - Concrete measures to be published in Energy Efficiency Plan and White Paper on Transport



2. European Energy Policy

Energy Efficiency Plan

- Published on 8 March 2011
 - Energy Efficiency Action Plan 2006
 - NEEAPs progress reports
 - EP: Bendtsen Report
 - Consultation results
 - Studies



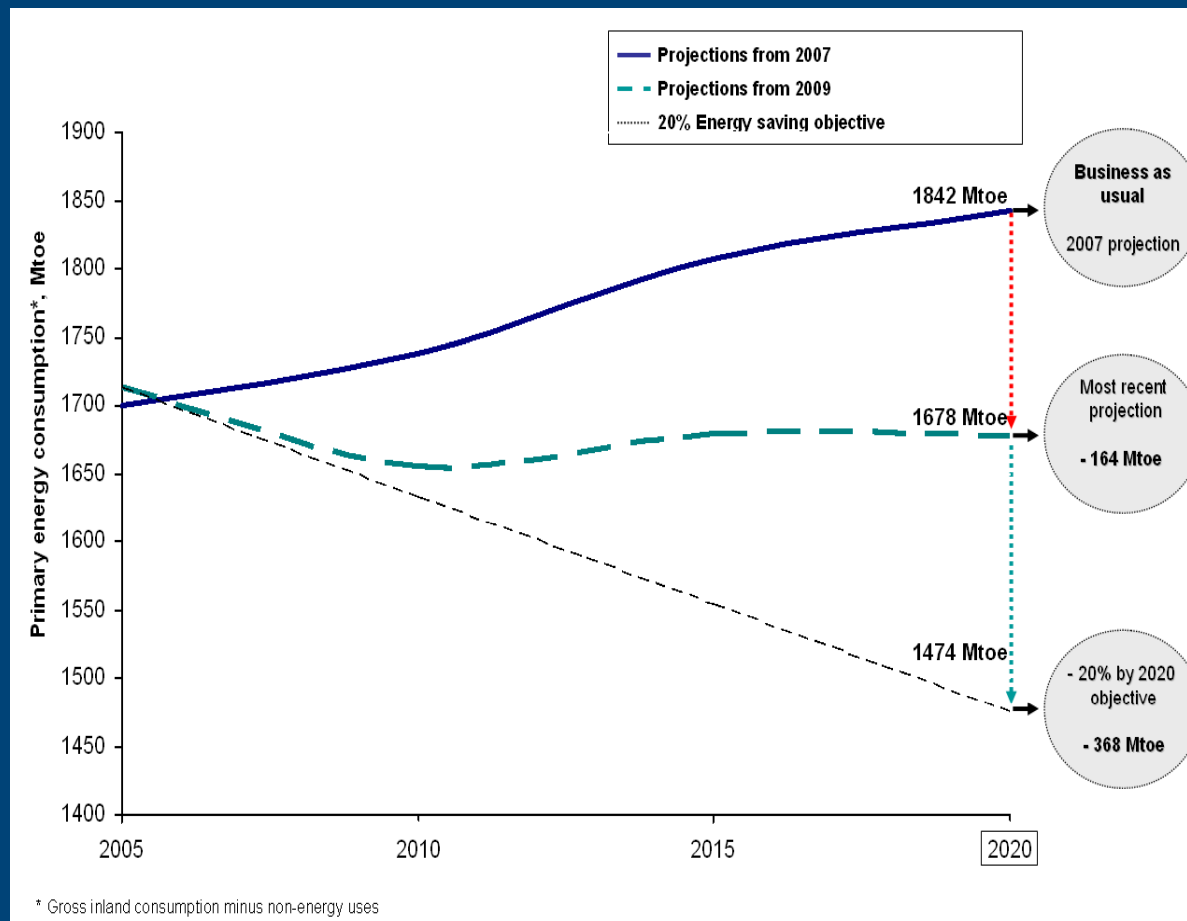
Energy Efficiency
Plan 2011

High potential unused
EEAP 2006 can achieve 14% at the utmost



2. European Energy Policy

Energy Consumption



Source: DG ENER data

3. Energy Efficiency Plan 2011

Key Elements

- Energy Efficiency target
 - 2011: binding measures and national efficiency targets
 - 2013: COM evaluates progress, binding European efficiency target possible
- Sectoral Energy Efficiency Measures
 - public sector – leading role
 - Buildings, Transport, Industry
- Horizontal measures
 - Leveraging private investments through EU financing
 - Empowering consumers
 - Training



3. Energy Efficiency Plan 2011

Public sector – leading role

- High energy efficiency standards when purchasing goods, services and works
- Energy performance contracting
- Best available energy performance class for additional buildings
- Increase refurbishment rate up to 3%
- Further promotion of Covenant of Mayors
- Launch of a new Smart Cities and Smart Communities Initiative

3. Energy Efficiency Plan 2011

Towards low energy consuming buildings

- Assess spilt incentives problem
- Training and Qualification
 - BUILD UP Skills
 - Adaption of national academic curricula
- Catalyst function of ESCOs:
 - provide market overviews
 - registries of energy services providers
 - Model contracts
- Appliances
 - New Ecodesign measures
 - new products



3. Energy Efficiency Plan 2011

Energy Efficiency in Industry

- Energy Generation of Heat and electricity
 - new generation capacity to reflect BAT
- Energy Efficiency as a business sector
- Manufacturing Industry
 - Strengthen SMEs (information and incentives)
 - EU support through exchange of best practices & benchmarking tools
- Eco-Design on industrial products

3. Energy Efficiency Plan 2011

Savings for Consumers

- Improvement of devices – ICT and appliances
- stronger consideration of consumer's needs
- Revision of current legislative framework on energy efficiency policy

Appliances

- Energy labelling standards for:
 - Heating boilers
 - Water heaters
 - Air conditioners
 - lighting



Working Plan for 2012 - 2014

ICT

- Improvement of information systems
- Clear billing
- Backbone for smart appliances



COM: Measures and minimum requirements

3. Energy Efficiency Plan 2011

Next steps

- White Paper on Transport (28.03.2011)
- New legislative proposal on Energy Services
 - Revision of existing Energy Services and Combined Heat and Power Directives (2011)
- Adaption of new ecodesign and energy labelling measures
- Launching of new Smart Cities and Smart Communities Initiative (consultation now)
- Proposal on financing tools which will be brought forward during the budgetary discussion (Summer 2011)

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Thank you for your attention

